



How an expense management platform uses OCR to automate card expense management solution

A TAGGUN Case Study

About the solution, *ExpenseMe* by Inlogik

ExpenseMe is the end-to-end expense management solution built for the modern day. It's an all-in-one system designed to save time, reduce risk, and take the hassle out of expense management. An intuitive digital system that's easy to use and goes anywhere you go, ExpenseMe eliminates the need for manual data entry and paper receipts.

Inlogik's ambitions

Inlogik has created the platform 'ExpenseMe' to make life easier for cardholders, finance teams, and accounting departments through simple expense reconciliation.

They recognised that it needs to be easy.

Not only does ExpenseMe create ready-to-audit digital records, it also allows cardholders to reconcile expenses on the go—without having to wait for the end of the statement cycle.



TAGGUN gave Inlogik benefits such as:

- ✓ "Exceptional" tech support
- ✓ Accuracy of the data
- ✓ Specified Australian processing of receipts

Inlogik chose to partner instead of build

"We are experts in card and expense management, so to partner with a company (Taggun), who are experts in doing OCR and who are constantly enhancing their product set was advantageous to us. This way the business can focus on what we are good at and leave OCR to the experts."



Inlogik's Platform Journey

Example: Employee makes a purchase. Card spend or Cash (out of pockets).

- User logs into the app on the phone
- They take a picture of their receipt
- If they paid with cash, they input some details in of the spend and create expenses based on the data captured from the OCR provider. If they paid with a card, the system uses the OCR data to match the bank transaction
- OCR automatically generates the expense
- If paid by card, the user validates the automated OCR detail and submits it. If by cash, the user gives details of the rationale for submission.

The seamless and accurate pairing of the data makes it simple for the expense to be picked up by finance teams and managers to swiftly approve.

Custom AI Models

Taggun's **pre-built** models to extract:

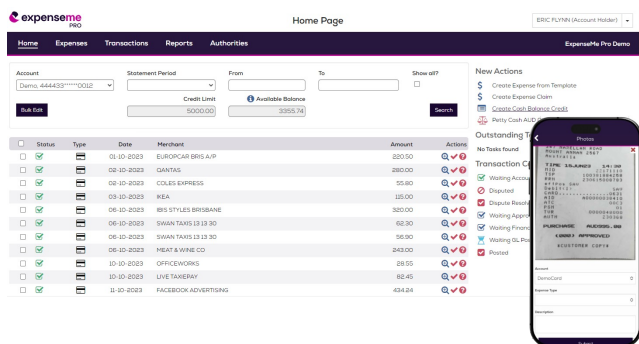
- Retailer name
- Retailer address, city and country
- Invoice date and time
- Tax, total amounts and currency
- Australian ABN

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What I would say about Taggun is really how good we have been supported in the whole process by the team, they have been amazing to deal with and always very responsive.

We had a client raise an issue with data captured, which I sent to Taggun, and they deployed a solution for us within the day. The response time to allow us to service our client has been exceptional.

Derryn Grabowski “
Inlogik



Automatic receipt transmission that doesn't suck

If you want to provide your clients with cutting edge AI, then we would love to hear from you. Register on Taggun's [website](https://www.taggun.io) and try it for free.